

FORM ADV PART 2B
BROCHURE SUPPLEMENT

Farzana Clara Sultana

Founder & Wealth Advisor

Crescent Meridian Capital LLC

6735 Gouthier Rd

Falls Church, VA 22042-3315

Phone: (408) 396-7238

Website: <https://crescentmeridian.com/>

CRD Number (Firm): 341276

CRD Number (Individual): 4498054

Date: May 2026

This Brochure Supplement provides information about Farzana Clara Sultana that supplements the Crescent Meridian Capital LLC Form ADV Part 2A Brochure. You should have received a copy of that Brochure. Please contact the firm at (408) 396-7238 if you did not receive Crescent Meridian Capital LLC's Brochure or if you have any questions about the contents of this Supplement.

Additional information about Farzana Clara Sultana is available on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Name: Farzana Clara Sultana

Year of Birth: 1975

Education

Master of Business Administration (MBA)

University of Phoenix, 2020

Field of Study: Business

Bachelor's Degree in Applied Chemistry & Chemical Technology

Dhaka University, 1997

Business Experience

Crescent Meridian Capital LLC

Founder & Wealth Advisor

May 19, 2026 – Present

Farzana Clara Group of Industries Inc.

Sole Shareholder and Officer

February 13, 2026 – Present

Ameriprise Financial Services LLC

Registered Representative

March 2020 – May 2026

Ameriprise Financial Services Inc.

Registered Representative

February 2010 – March 2020

ITEM 3 – DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to a client's evaluation of each supervised person providing investment advice.

Ms. Sultana has not been involved in any legal or disciplinary events that are material to a client's evaluation of her advisory services. Specifically:

- She has not been convicted of, or pled guilty or no contest to, any felony or certain misdemeanors.
- She has not been found to have been involved in any violation of investment-related regulations or statutes by any state securities authority, or self-regulatory organization.
- She has not been the subject of any order, judgment, or decree permanently or temporarily enjoining or otherwise limiting her from any investment-related activity.
- She has not been involved in any investment-related arbitration or civil litigation that resulted in an award or settlement.

ITEM 4 – OTHER BUSINESS ACTIVITIES

Non-Investment-Related Business Activities

Ms. Sultana is the sole shareholder and officer of Farzana Clara Group of Industries, a diversified holding company organized as an S corporation. The holding company is Ms. Sultana's primary business.

Ms. Sultana personally owns the following additional entities, which are separate from the holding company and unrelated to investment advisory services:

- JaMaxwell Global Solutions LLC — information technology consulting. This entity does not provide investment advisory services. Time devoted: approximately 10% of professional time per week.
- JaMaxwell Logistics LLC — e-commerce and logistics. This entity is owned but currently inactive. Time devoted: approximately 0% of professional time per week.

Ms. Sultana devotes approximately 90% to Farzana Clara Group of Industries holding company activities..

ITEM 5 – ADDITIONAL COMPENSATION

Ms. Sultana does not receive commissions, referral fees, insurance compensation, incentive compensation tied to advisory recommendations, revenue sharing, or other sales-based compensation related to advisory services provided through Crescent Meridian Capital LLC.

Ms. Sultana's compensation from Crescent Meridian Capital LLC is limited to her share of advisory fees earned by the firm in the ordinary course of business. She does not receive compensation from custodians, broker-dealers, or product sponsors in connection with advisory services provided through the firm.

ITEM 6 – SUPERVISION

Ms. Sultana's advisory activities are conducted in accordance with the firm's written compliance policies and procedures, which are designed to ensure that all advisory activities comply with applicable state securities laws and regulations.

Supervision of the Founder & Wealth Advisor

Ms. Sultana, as the sole investment adviser representative of Crescent Meridian Capital LLC, is self-supervised pursuant to 21 VAC 5-80-170, which provides that the investment adviser itself may serve as supervisor in the case of a sole-principal structure. Ms. Sultana is solely responsible for all investment advisory activities, securities recommendations, portfolio management decisions, and client communications conducted through Crescent Meridian Capital LLC. She supervises any future investment adviser representatives the firm may engage.

ITEM 7 – REQUIREMENTS FOR STATE-REGISTERED ADVISERS

Ms. Sultana has not been involved in any of the following events:

(A) An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500 involving any investment or investment-related business or activity; fraud, false statement, or omission; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices.

(B) An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any investment or investment-related business or activity; fraud, false statement, or omission; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices.

(C) The subject of a bankruptcy petition at any time during the past ten years.

*****END OF FORM ADV PART 2B BROCHURE SUPPLEMENT*****

Crescent Meridian Capital LLC — Falls Church, Virginia